Solar Victoria Retailer Portal – User Guide

Multi-factor Authentication (MFA)



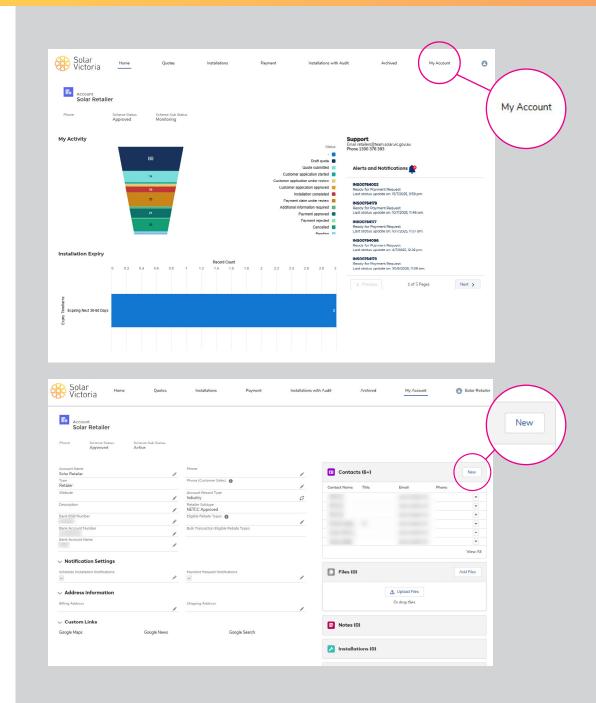


1.

Adding new contacts

Select 'My Account' on the retailer portal dashboard.

Then select 'New'.



2.

Entering new contact details

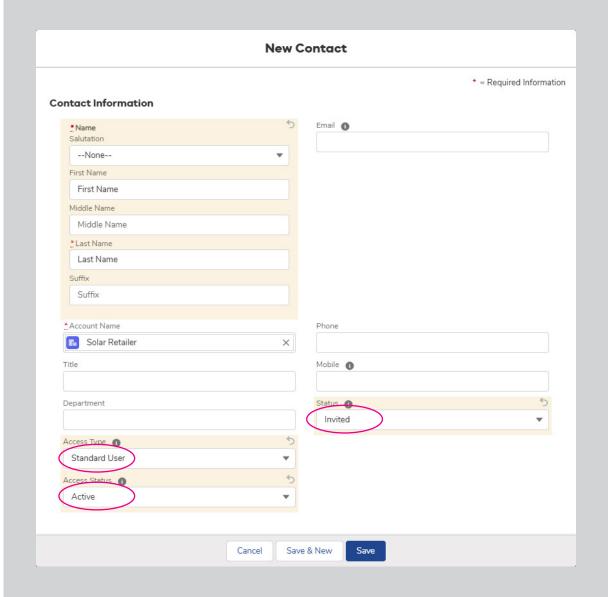
Enter the details of the new user you would like to add.

At the bottom of the screen select 'Standard User' to allow the new contact to perform all operations in the portal such as uploading quotes and claiming payments.

Only select 'Admin User' if the new contact will be required to make changes to the business' ABN, financial details and add and remove contacts.

After all details are entered select 'Active' in access status and 'Invited' in status then save.

The new contact will be sent an invitation email to register as a retailer. More information can be found <u>here</u>.



3.

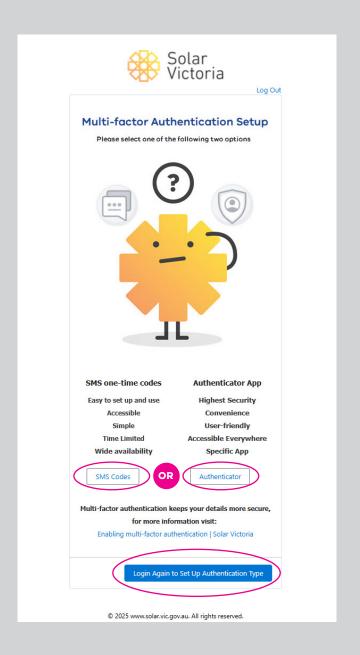
Using MFA

Use your existing User name and Password to log in to the portal, and the MFA screen will appear.

Select either:

- 'SMS Codes' option
- 'Authenticator' option (Salesforce Authenticator App)

Then login again to set up Authentication Type.



4.

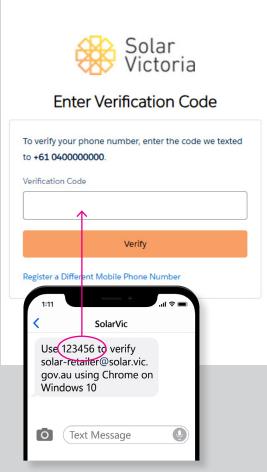
SMS code option

If you selected the SMS code option, enter your phone details.

You will then be texted a six-digit code.

Enter the six-digit code and select 'Verify' to access the retailer portal.



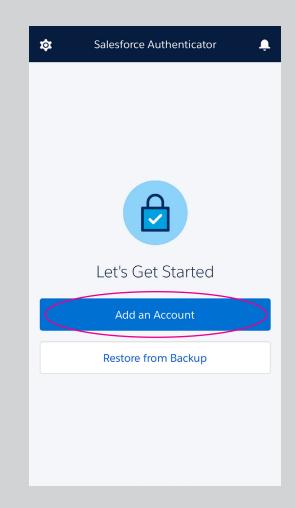


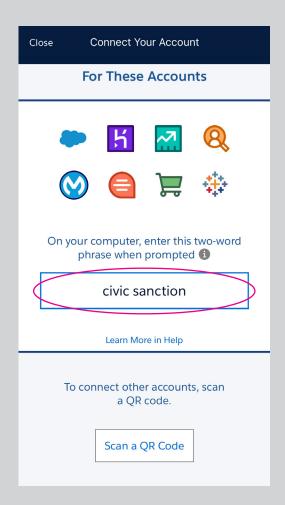
5.

Setting up Salesforce Authenticator app option

If you selected the Salesforce Authenticator app option, you must have the app already installed on your mobile phone.

To set up your Solar Victoria account in the app select 'Add an Account' to view the code.

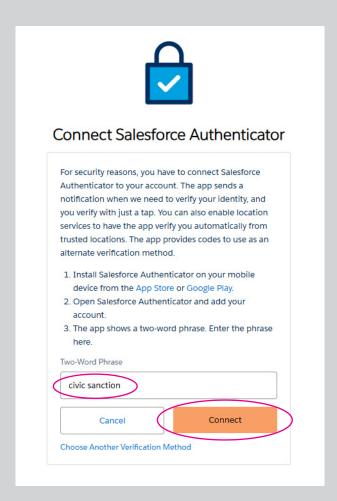




6.

Setting up Salesforce Authenticator app option

Enter the two-word code into the retailer portal on your computer and select 'Connect'.



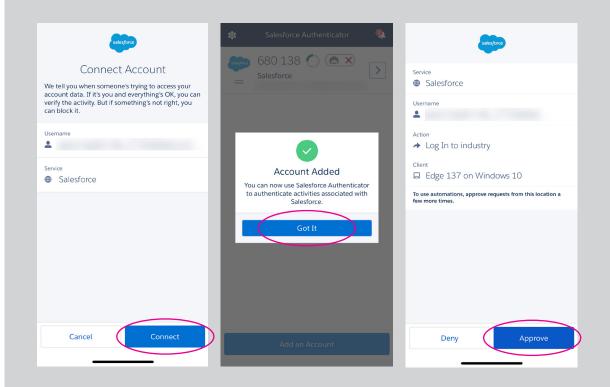
7.

Setting up Salesforce Authenticator app option

Open the Salesforce Authentication app on your phone.

Select 'Connect' to confirm your request.

Select 'Approve' in the app to access the portal.



8.

Using the Salesforce Authentication app

After setting up your account you will be asked to check the app on your phone.

The app will display the login request.

Once approved on the app, you will be automatically taken to the retailer portal home page.

