

### Introduction

The purpose of this guide is to walk you through the process of registering as a ZEV Trader standard user in the portal and completing an order for a Zero Emissions Vehicle Subsidy on behalf of your individual customers.

You can create and keep track of subsidy orders and see details about remaining subsidies in the portal.

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# Registering as a user

#### **Automated invitation email**

Click the link in the registration email to begin the registration process as a standard portal user.

# Zero Emissions Vehicle (ZEV) Subsidy





Hi there.

We're pleased to welcome you to the Zero Emissions Vehicle (ZEV) Subsidy program trader portal.

The portal is designed to streamline the subsidy application process and assist with customer eligibility checks.

Click on the link below for access to the portal. If you are new to the program, you will need to set up a password.

Access the portal here

#### Any questions?

For more information, visit our website at solar.vic.gov.au or contact us by emailing zevsubsidy@team.solar.vic.gov.au or calling 1300 376 393, Monday to Friday 8:00am - 6:00pm (Except Public Holidays)

Kind regards,

The Solar Victoria Team

Solar Victoria is the Victorian Government agency delivering the Solar Homes, Solar for Business and Home Heating and Cooling Upgrades programs.

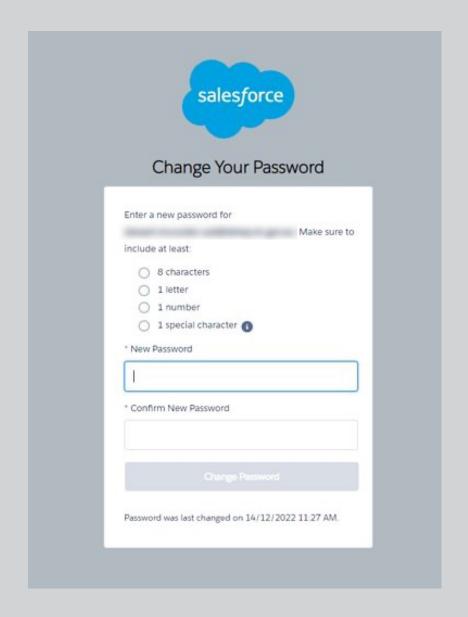


# Registering as a user

#### Log onto the portal

Create a password that conforms with the following password rules:

- at least eight characters long
- must have one letter
- must have one number
- must have one special character (e.g. !,@,\$)



# Managing your account

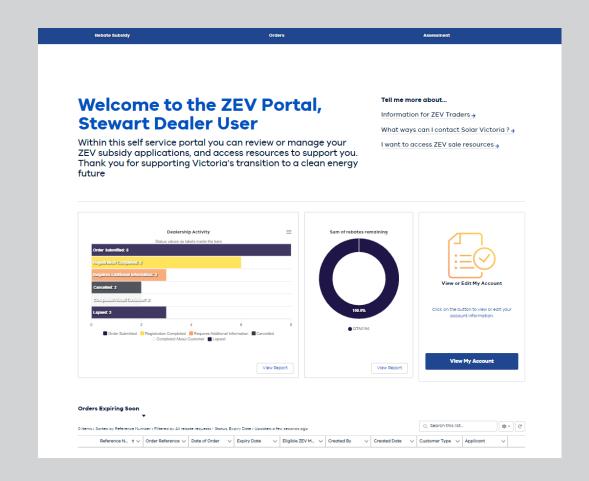
#### The home screen

After you log in you can access the home screen. The home screen displays:

- the number of subsidies remaining in the current release;
- a summary of your dealership's subsidy applications and their statuses;
- links to ZEV trader resources.

You can also view and edit your account details and view applications based on their expiry statuses.

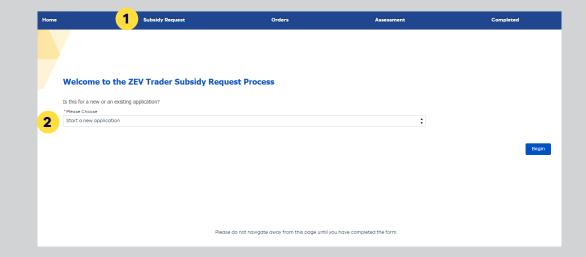
You can search the data in the list by entering the search criteria in the search box on the right side.



# Creating or editing an application

# Start a new application or access an existing one

- To create a new application or open an existing application go to the **Subsidy Requests** tab at the top of the page.
- Select if you would like to create a new application, or open an existing one.
  Note: For a new application you must accept the terms and conditions.



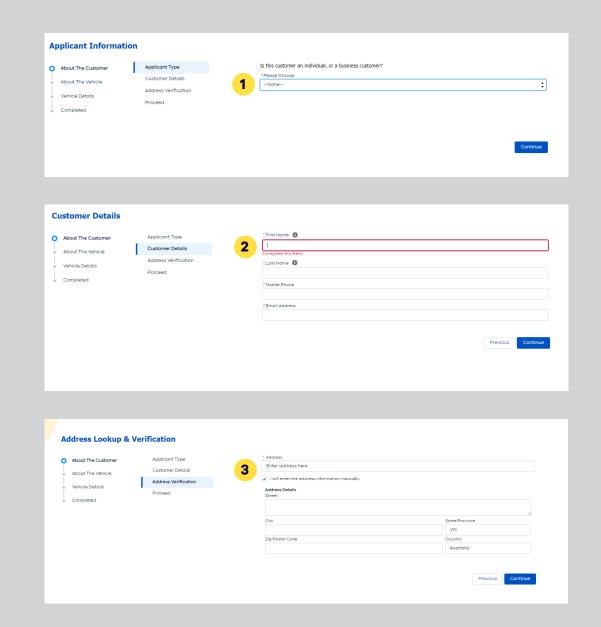
# Create or edit an application – About the customer

#### **About the Customer**

1 Select the customer 'Type' from the dropdown list.

#### **Enter customer details**

- 2 For individual customers enter the customer details, then enter their nine-digit driver licence number.
- Next enter the customer's address. If the address does not appear automatically you can enter it manually.



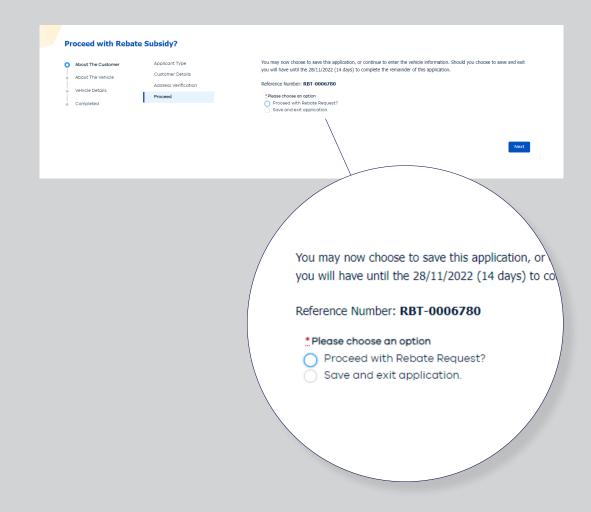
# Create or edit an application – About the customer

### **Proceed with subsidy**

Proceed if contract of sale details are available, save and exit if not.

Should you save and exit you will have 14 calendar days to upload contract of sale details.

If you fail to upload details in time your subsidy will lapse and you will be required to re-enter customer details to create a new application request.



#### Enter the vehicle and order details

1 Next select the car manufacturer from the dropdown list, followed by the car model.

#### Enter the purchase price

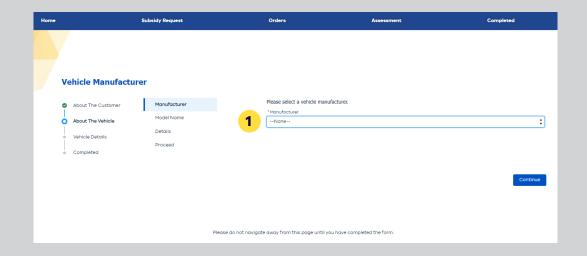
- 2 Provide details of the car sale, including uploading of contract of sale and indicate whether it is a new vehicle or Demonstration Model.
- The 'Purchase price' is the dutiable value of the sale and must be under the eligible cap of \$68,740. The dutiable value includes:
  - all manufacturer and dealership accessory add-ons
  - dealer delivery fees
  - GST.

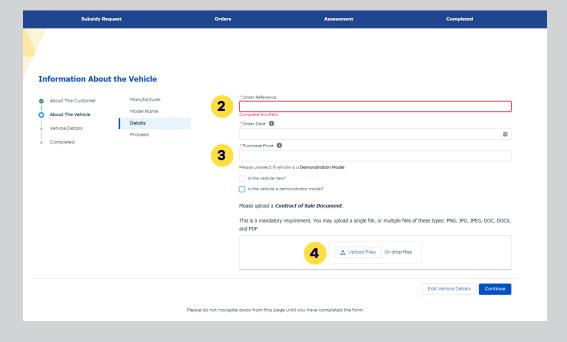
The purchase price does not include:

- the subsidy amount to be discounted
- stamp duty, registration and compulsory third party-insurance costs.

If the purchase price entered is above the eligible cap, you will not be able to proceed.

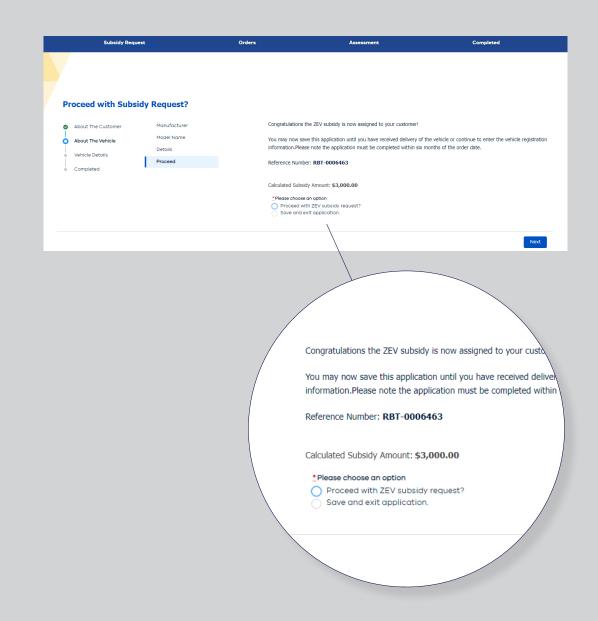
4 Upload the Contract of Sale. Please ensure you itemise the 'Vic Gov ZEV Subsidy' and amount on the Tax Invoice.





### **Proceed with subsidy**

Proceed if car registration details are available, save and exit if not.

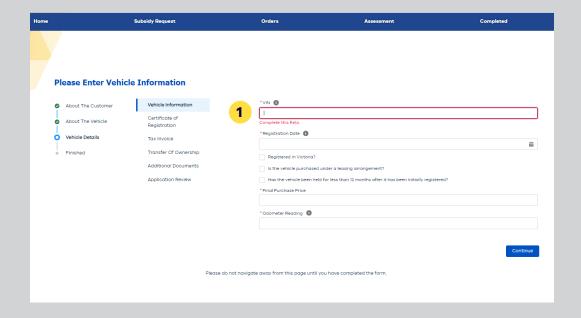


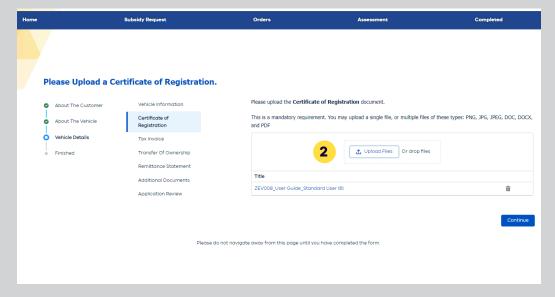
#### Car sale details

Provide car sale details, details of finance leasing (if the vehicle is purchased under a leasing arrangement) and odometer for demonstrator models (if the vehicle purchased was a demonstration model). If the vehicle was purchased under a leasing arrangement select if it is a novated lease.

### **Certificate of Registration and Tax Invoice**

2 Upload the Certificate of Registration followed by the Tax Invoice. Please ensure you itemise the 'Vic Gov ZEV Subsidy' and amount on the Tax Invoice. You will also need to upload the Transfer of Ownership Certificate if the vehicle is a demonstration model.



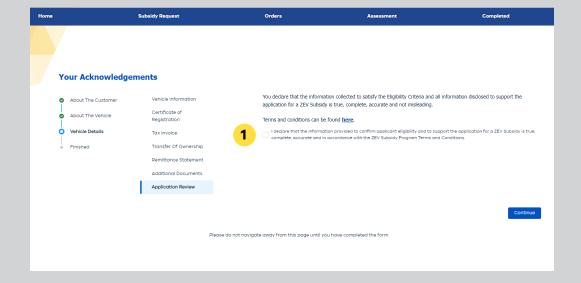


#### **Confirm details**

Check the box to confirm all details are correct, then click 'Submit for approval.'

You will then see in the status appear as 'Registration completed.'

No edits can be made after submitting.

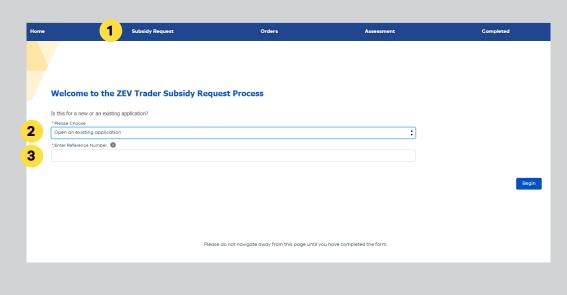


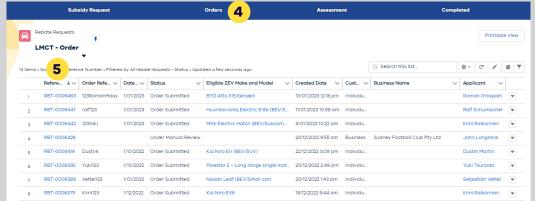
### Resuming a Subsidy Application

#### **Resuming a Subsidy Application**

- If you know the Subsidy Request number (e.g. RBT-0001234), click the Subsidy request button on the top panel bar.
- From the drop down select "Open an existing application"
- Enter the **Subsidy Request number** and click begin

- If you do not know the Subsidy Request number. Click the **Orders** button on the top panel bar. The screen will bring up orders under the status Order Submitted (About the Customer and About the Vehicle screens submitted)
- Select the applicable Subsidy Request Reference Number

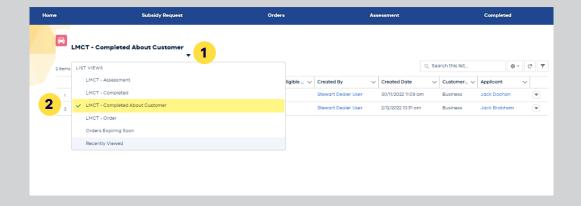


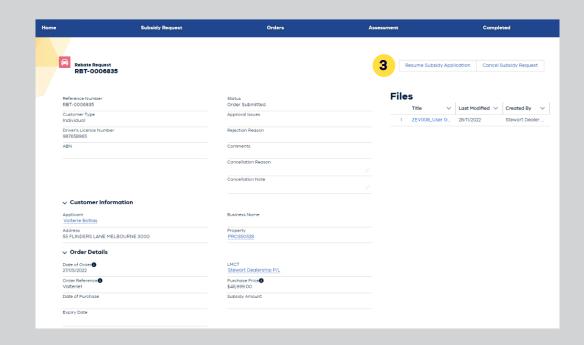


# Changing a Subsidy Application

#### **Changing subsidy applications**

- To change subsidy applications with a status Completed About Customer (About the Customer screen submitted), click on the down arrow in top left-hand corner of screen and select LMCT - Completed About Customer.
- Select the applicable **Subsidy Request** Reference Number
- Click the **Resume Subsidy** Application button in top right corner of page





### Cancelling a Subsidy Application

#### **Cancelling a Subsidy Application**

You can cancel an order if you no longer wish to proceed.

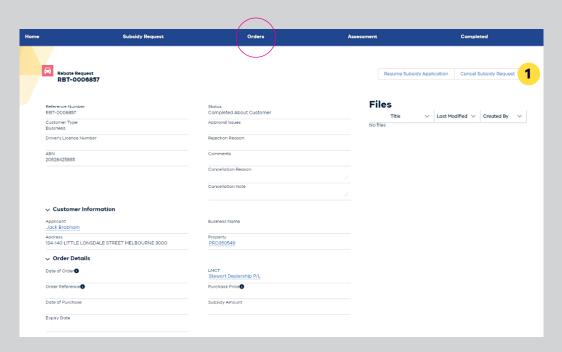
On the 'Orders' screen, select the rebate reference number you wish to cancel and select 'Cancel Subsidy Request'. You will only be able to cancel orders in the Completed About Customer and Order Submitted status.

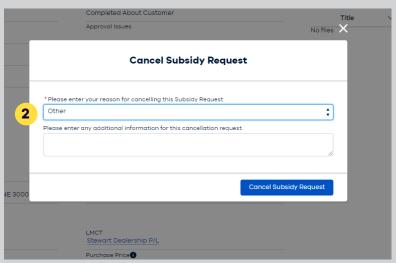
If you wish to cancel an order in another status please contact Solar Victoria via: zevsubsidy@team.solar.vic.gov.au

The portal will seek a reason for cancellation.

Once a reason is selected/entered, the subsidy application will move to the 'Completed' tab, with the status now 'Cancelled'.

You can re-use the details to create a new application.





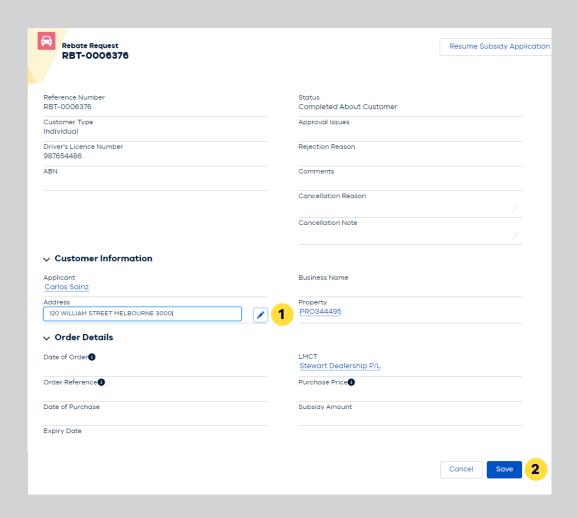
### **Editing a Subsidy Application**

#### **Editing a Subsidy Application**

You can edit a customer's address, should their address change since adding it to the portal

and Order Submitted Status.

- On the 'Orders' screen, select the rebate reference number you wish to edit and click the pencil icon adjacent to the customers address You will only be able to edit the customers address in the Completed About Customer
- Manually enter full customers address then click Save.



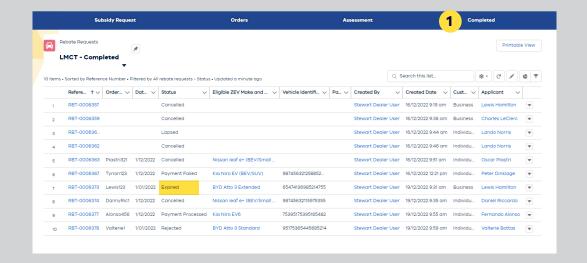
# **Expiring and Expired Applications**

#### **Expiring and Expired Applications**

You will see orders that are due to expire in the next four weeks on the home screen.

1 Each order should be completed with registration details within 6 months.

If this does not happen, the Application will be expired and move to the 'Completed' tab, with the status set to 'Expired'.



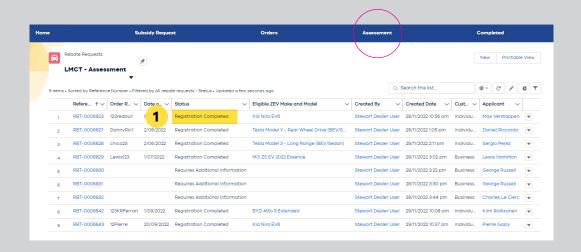
# **Reviewing Applications**

### **Reviewing Applications**

Solar Victoria receives your subsidy Application and validates the details.

The 'Assessment' screen lists a summary of your Applications. These Applications are currently being assessed for eligibility to receive the ZEV Subsidy.

- The status for each Application is set to 'Registration completed' by default.
  There are two outcomes for every Application at this stage:
  - 1. Approved.
  - 2. Requires additional information.



### **Reviewing Applications**

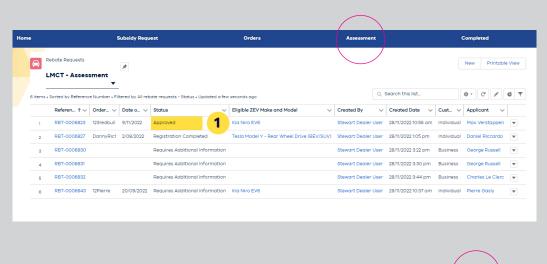
### **Approved applications**

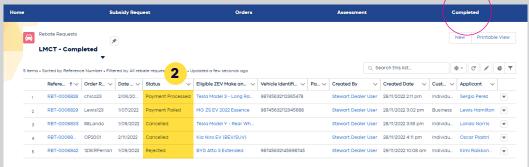
If all details are verified as eligible, Solar Victoria will set the subsidy Application to 'Approved' in the 'Assessment' screen and process the payment.

You can also filter and sort Applications on this screen.

Each Application will move through the portal process to the 'Completed' screen.

This screen lists the Applications that have been approved, as well as the status of the ZEV Subsidy payment.





### **Reviewing Applications**

#### **Additional information required**

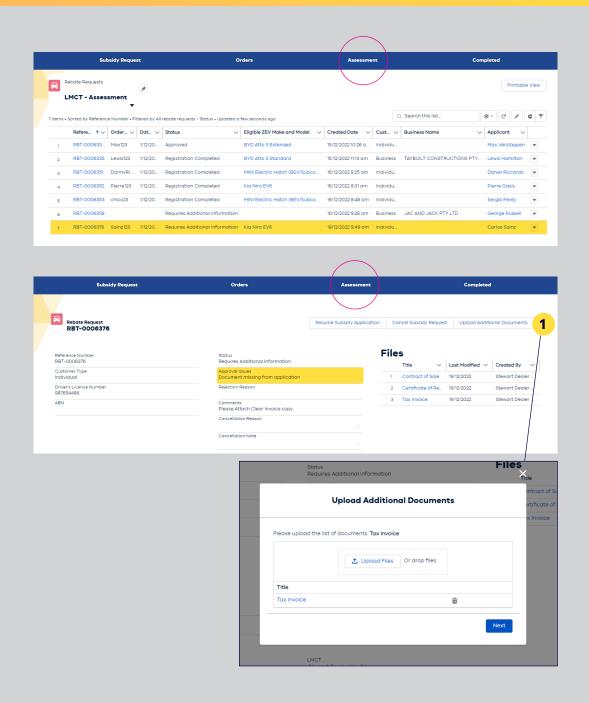
If you are asked to provide more information, the Application status will be set to 'Requires additional information' in the 'Assessment' screen.

You will receive an email with the status, a short description and comments to explain the information required (if required).

This information will also be viewable when reviewing the application

To upload the additional Documents click the **Upload Additional Documents** button.

Upload the requested documentation. Once submitted, Status will change to Registration Complete. Solar Victoria will re-assess the information



### **Payment**

Payment will be processed and paid to your dealership's nominated bank account.

If the payment fails, Solar Victoria will ask your Admin user to update bank details and reprocess the payment.

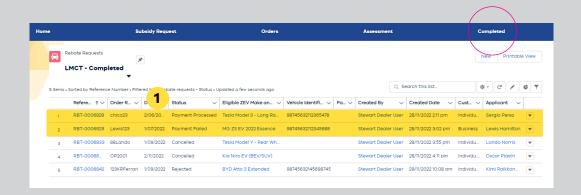
The status of the Application will now be 'Payment processed' or 'Payment failed' in the 'Completed' screen.

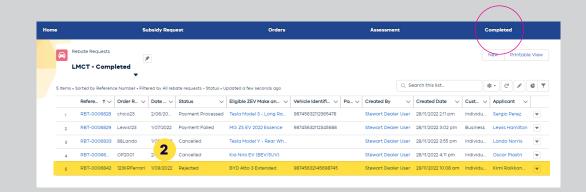
#### **Payment rejected**

If you are unable to provide the additional information, or if Solar Victoria assesses that details provided do not qualify for subsidy, the application will be rejected and no payment will he made

The status of the Application will now be 'Rejected' in the 'Completed' screen.

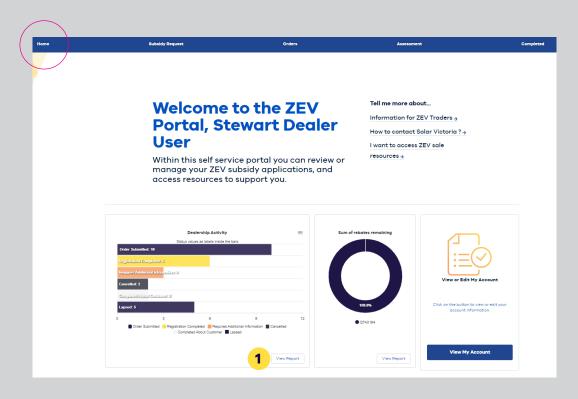
You will receive an email to confirm this status, along with a short description and comments (if required).

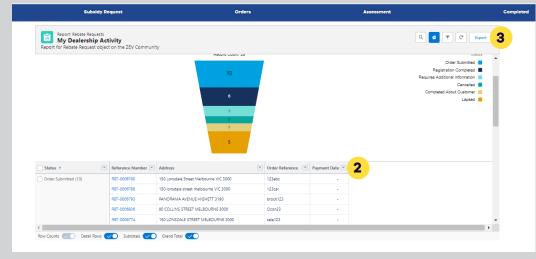




#### Viewing payment details

- On the home screen click the View Report button under the dealership activity bar graph
- To correlate your payments received, to your subsidy requests, refer to the 'Payment Date' column.
- You are able to export this data as an .xls or .csv file, by clicking on the 'Export' button in top right hand corner.









For more information, visit solar.vic.gov.au/zero-emissions-vehicle-subsidy