Solar Homes 2021-22 **Approved Battery Aggregation Programs**

Please take a moment to read through the following webinar guidelines:

- This **webinar** is being recorded for internal purposes.
- Please always keep your microphones on mute unless you are invited to speak.
- Please always keep your camera turned off, as only Solar Victoria will share images on the screen today.
- If you have a question or comment, please write them in the chat box. We'll collect all questions and if we haven't already answered them during the presentation, we will try to answer as many as we can at the end of the presentation.
- The presentation pack and all question and answers will be uploaded to the Solar Victoria website to ensure that everyone receives the same information.
- Finally, we ask that everyone respects each other's time and does not interject.

Thank you

Welcome to the webinar

The webinar will start at 1605H







- 1. Acknowledgement of country
- 2. Probity
- 3. Overview of Solar Homes
- 4. Solar Homes Battery Program in 2021-22
- 5. Objectives of the Solar Homes Battery Program
- 6. Aggregation in the Solar Homes program
- 7. Approved Solar Homes Battery Aggregation Programs
 - What we plan to do
 - Consumer-centered approach to programs
 - What's in it for participating programs
 - How to apply
 - EOI assessment criteria
 - Timeline
- 5. Consumer Literacy campaign
- 6. Research and learning
- 7. Questions and answers

Welcome to country

I would like to begin by acknowledging the Traditional Owners of the land on which we are hosting this meeting today. I am joining you from the lands of the Wurundjeri people of the Kulin nation, and pay my respects to elders past, present and emerging.

Probity Principles

- Acting with integrity and impartiality
- Consistency and transparency of process
- Use of a competitive process
- Security and confidentiality
- Identification and resolution of conflicts of interest and
- Ensuring appropriate capability

Requirements for applicants

Prospective applicants will need to comply with all probity requirements, including:

- Lodge EOI documents on time and in accordance with the instructions in the market documents
- Do not communicate with the Department's personnel, contractors or project consultants other than by way of the process set out in the invitation documents
- Failure to comply may render you liable to disqualification from the process

Any concerns regarding this process please contact

Elmira Karami Manager 0499 099 999 elmira.karami@rsm.com.au Michael Shatter
Director/ Partner
0409 808 639
Michael.Shatter@rsm.com.au





SOLAR HOMES PROGRAM

The Solar Homes Program is a \$1.3 billion, 10-year commitment launched in August 2018 to help put power back in the hands of Victorians, drive down energy costs, reduce greenhouse gas emissions and create thousands of jobs.

By providing rebates and no-interest loans to reduce the upfront cost of installation, Solar Homes will help Victorian households install:



700,000PV systems





60,000 Solar Hot Water systems

Solar Homes Battery Program in 2021-22



7,000Battery rebates available



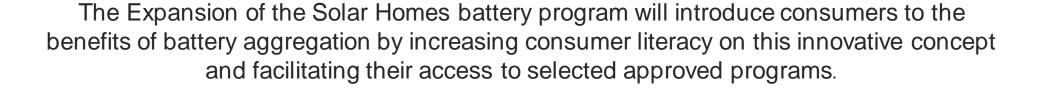




- Whilst maintaining the current delivery approach for non-aggregated battery rebates, Solar Victoria will through the EOI select approximately six aggregation programs.
- Solar Victoria will work with selected aggregation partners to co-design a new delivery approach to best support Victorian households to participate in and access the benefits of this aggregation and provide dedicated rebates to selected partners.
- The value of the dedicated rebates will follow the scheduled price adjustment as per the forthcoming Notice to Market (May 2021).

Objectives of the Solar Homes Battery Program

OBJECTIVES





Consumer literacy and confidence in aggregation



Increase bill savings for households



Consumer protections for aggregation



Trial local network support through DER aggregation



Trial ancillary services through DER aggregation



Foster innovation in DER led network and system services

Aggregation in the Solar Homes Battery Program

EXPRESSIONOF INTEREST

Collaborating with an *Approved aggregation provider list* will enable Solar Victoria to pilot battery aggregation whilst ensuring consumer protections and inform the next steps in the delivery of Victoria's *DER Aggregation Strategy*.



EXPRESSION OF INTEREST



The EOI process will select battery aggregation programs with a strong focus on consumer protections and benefits, and trial DER led network and system services.

TYPES OF PROGRAMS SOLAR VICTORIA IS INTERESTED IN:

Existing program

Existing aggregation programs that are already available to Victorians and that are looking to recruit additional consumers

&

New program

This includes aggregation programs that are still to be made available on the market or programs that are already currently available in other states and wish to be made available also to Victorians.

State-wide programs

Aggregation programs aimed at delivering grid services such as emergency response and FCAS or providing energy on the wholesale electricity market.

&

Local network support projects

Aggregation programs offered in specific geographical areas to address network issues or support needs of local communities (e.g. microgrids).

Consumer-centred approach to programs

FOUR PILLARS

It is a requirement for any project seeking to participate in this initial aggregation program, and the development of a Solar Homes approved list, to ensure consumers and consumer benefits are at the centre of your program and meet the four pillars below.



GUARANTEED BENEFITS

Participating consumers must be guaranteed to be better off by participating in aggregation.



CONSUMER PROTECTION

Strong consumer protections must be in place across each element of your project to prevent disputes.



MONITOR AND EVALUATE

Strategy in place to monitor benefits to households, consumer satisfaction, benefits to local network and/or national grid and value streams created.



INNOVATION

Strategy in place to trial how DER can provide services to increase grid resilience.

i.e. Support mitigation of minimum demand

OFFICIAL



PARTER WITH SOLAR VICTORIA

Collaborate with Solar
Victoria to develop an
approach that facilitates
DER aggregation for Solar
Homes program
participants



PROMOTION

Approved aggregation programs will be promoted to Solar Homes participants and approved programs will be a key stakeholder in development of consumer literacy campaign.



ACCESS DEDICATED REBATES

Successful programs will be allocated access to a dedicated number of battery rebates to attract households.



INCREASED VISIBILITY AND TRUST

Approved programs will be listed on the Solar Victoria website, enabling programs to leverage its approved status



KNOWLEDGE SHARING

Access to knowledge and insights developed over the course of this pilot



FUTURE PARTICIPATION

Approved aggregation programs that meet key performance indicators will be considered for future iterations of DER aggregation programs

Solar Homes Program Battery Aggregation Pilot



How to apply

Applications for the Solar Homes Program Battery Aggregation Pilot will close on Thursday June 3 at 5pm.

Questions relating to this EOI will close on Thursday May 27 5pm EST. To register any questions, please email solar.programs@delwp.vic.gov.au.

Before you get started, please review the application guidelines below, which includes guidance on explaining the benefits of aggregation in the EOI, and complete the attached cyber security questionnaire.



Solar Homes Program Battery Aggregation Pilot Guidelines



VPP Demonstrations Cyber Security Questionnaire

To start your application, please click on the Application Portal button below.

Application portal

Contact

For enquiries about the EOI process, or the Solar Homes Battery Aggregation Pilot, please email solar.programs@delwp.vic.gov.au.

DEPARTMENT OF ENVIRONMENT, LAND, WATER AND PLANNING

HOME > GRANTS ONLINE > SOLAR HOMES APPROVED BATTERY AGGREGATION PROGRAM 2020-21

INTRODUCTION PROGRAM GUIDELIN... ELIGIBILITY APPLICANT ORGANI... PRIMARY CONTACT AUTHORISED REPRE... PROJECT OVERVIEW ASSESSMENT CRITER... ASSESSMENT CRITER...

SUPPORTING DOCU...

DECLARATION



Solar Homes Approved Battery Aggregation Program 2020-21 (page 1 of 15)

Application

Applications close: Thursday 3 June 2021 5:00 PM

To avoid losing data, we encourage you to save your application as you go. You can do this by clicking the 'save as draft' button at the bottom of every page.

INTRODUCTION

User Registration

It is a requirement that you are a Grants Online registered user in order to 'Save as Draft' or 'Submit' an application form. If you are already a Grants Online registered user, you will be prompted to enter your username and password. If you are not a Grants Online registered user, you will be asked to create a username and password.

Privacy Collection Notice

The personal information on this form is collected by the Department of Environment, Land, Water and Planning (DELWP) for the purposes of administering your grant application and informing Members of Parliament of successful applications. The personal information in this form will be disclosed to relevant DELWP staff and may also be disclosed to Members of Parliament and their staff. Where you do not provide the information required by this form we may be unable to process your application. Personal information may also be disclosed to external experts, such as members of assessment panels, or other Government Departments for assessment, reporting, advice, comment or for discussions regarding

Assessment of EOI responses

10%

EOI

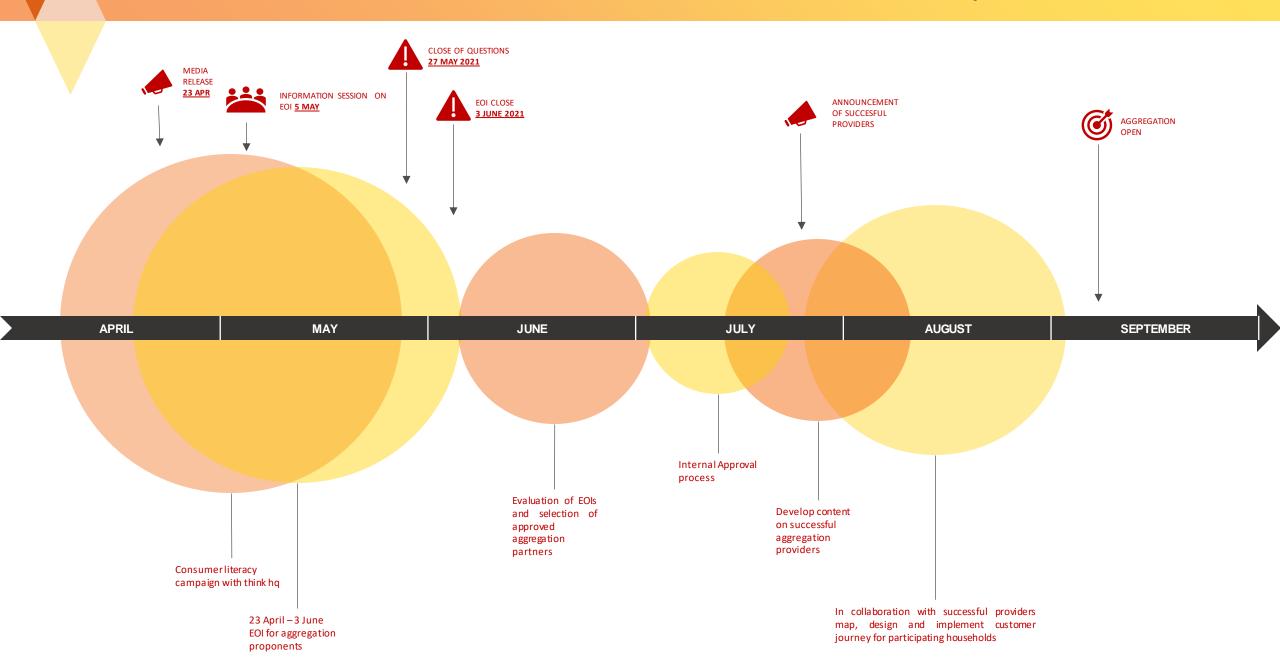
RESPONSES Instructions for applicants:

- All applications must meet minimum eligibility criteria.
- Solar Victoria will assess each EOL response based on *four assessment criteria*, each with a specific weighting.
- Respondents should refer to these assessment criteria when completing the Expression of Interest form via the Grants Portal.
- Respondents must respond to all required assessment criteria in their application.
- To assist providers in preparing their response, a series of specific questions and guidance notes are provided in the EOI guidelines.

ASSESSMENT CRITERIA	WEIGHT
PROJECT CHARACTERISTICS	30%
BENEFITS TO HOUSEHOLDS AND THE VICTORIAN PUBLIC	30%
CONSUMER PROTECTIONS	30%
INNOVATION AND GRID	400/

RESIILIENCE

Indicative implementation timeline



Consumer literacy campaign

Develop a content marketing campaign that builds awareness and literacy on battery aggregation by reaching people and engaging them with the Solar Homes Battery aggregation program

Understanding consumers

Quantitative and qualitative research program

Leveragingexpertise

Stakeholder engagement and program review

Co-designing approach

Work with stakeholders and consumers to synthesise discovery findings into actions and content pieces.

Building the pathway

Creating the strategy and communication plan, content map and user journey.

Producing an implementation plan.



TRIAL PROJECT

Research will be a key element of the overall project to understand the value of aggregated distributed energy resources

Solar Victoria has engaged C4NET to develop a data map to identify, define, operationalise key data streams required to underpin a comprehensive analysis of supported aggregation programs

Please note it will be a condition of participation in this program that partners agree to share data for research and evaluation purposes and knowledge generation